

We Found Our Clients Over **\$3 Million** in Just Three Years.

Our firm takes pride in the quality of work, level of detail and expertise that we bring to our clients.

Through the detailed work that we perform on audits, which includes examining numerous Association documents such as bank statements, paid invoices and contracts, we often identify duplicate payments, overpayments, payments submitted for other associations and over payments of taxes. This has saved our clients millions of dollars!

HOW MUCH HAS YOUR AUDITOR **SAVED** YOUR ASSOCIATION?

To quantify how much we have saved our clients, we began keeping a schedule of savings we found starting July 1, 2018. In just three years, through June 30, 2021, the total savings exceeded \$3 million.

While we cannot guarantee that we will find savings for every client, the audit and tax procedures we have designed and perform for each audit and tax return have demonstrated the benefit our work provides to our clients.

Category	# of Occurrences	Amount
Duplicate Payment of Invoices	106	\$758,968
Overpayment of Invoices	50	\$965,907
Invoices Paid for Another Association	156	\$391,817
Missing Income	40	\$252,708
Overpayment of Taxes	24	\$247,547
Cash Withdrawals without Support	10	\$60,820
Assessments Not Charged	33	\$45,491
Funds Deposited into Another Association's Account	13	\$87,449
Fraud	6	\$46,882
Missing Certificate of Deposit	1	\$12,450
Other (i.e. Bank Error)	16	\$222,619
Total	455	\$ 3,092,658